

Maine Trust for People with Disabilities

Life can be hard.

Living with a disability can be even harder.

Government support programs help, but they often fall short.

Part of the solution:

the Maine Trust for People with Disabilities.

a solution for the financial needs of people with disabilities



Maine's only pooled trust for people with intellectual and developmental disabilities and/or acquired brain injury offers people an easy and affordable way to set up a special needs trust for themselves or a relative while protecting their public benefits. Funds contributed can be used to meet additional needs not covered by SSI, Medicaid, and/or Social Security.

Maine Trust for People with Disabilities PO Box 9729 Portland, Maine 04104-5029 themainetrust.org Maine Trust for People with Disabilities

# The Maine Trust for People with Disabilities (MTPD) A pooled trust used for the supplemental needs of individuals with

A pooled trust used for the supplemental needs of individuals with intellectual and developmental disabilities or acquired brain injury

#### THE MTPD MAY BE USED FOR:

- RECREATION
- TRAINING/EDUCATION
- A VEHICLE
- · ELECTRONIC DEVICES
- APPLIANCES
- MEDICAL CARE AND GOODS NOT COVERED BY MEDICAID
- OTHER LIVING EXPENSES NOT COVERED BY PUBLIC BENEFITS



## Benefits of an account with the Maine Trust for People with Disabilities

#### LOWER COST

The MTPD offers a low-cost option to establish a special needs trust account for a person with disabilities. In fact, an MTPD account typically costs a fraction of the expense of having a lawyer set up an equivalent trust that is run by a bank.

#### EASY TO ESTABLISH

An account can be easily set up and funded using the information and forms at the MTPD website: themainetrust.org

#### PERMANENCY

The MTPD is sponsored and run by a Maine nonprofit corporation known as the Maine Trust for People With Disabilities, Inc., a permanent entity established as a 501(c)3.

#### KNOWLEDGE

The MTPD has a detailed knowledge of the eligibility requirements of the government programs that disabled beneficiaries rely on for daily support, especially SSI and Medicaid. This allows the MTPD to make distributions that do not jeopardize an individual's Medicaid, SSI or other public benefits.

#### COMMITMENT

The MTPD draws volunteers from a wide range of disciplines, including social service agencies, law, business, accounting, finance, banking, etc. Most members of the Trust's Board of Directors either have family members who have a disability or are professionals who work with people who have an intellectual disability. All have long-standing personal commitments to improve the lives of Mainers with disabilities.

### Who we are

The MTPD is sponsored by a Maine nonprofit corporation. The daily operations of the Trust are performed by a wide range of volunteers, including people who have disabled family members, representatives of social service agencies, and individuals from the legal, business, accounting and investment management business. Norway Savings Bank serves as Trustee, and Old Port Pension Administrators is the recordkeeper.



Additional information about the Trust can be found at: themainetrust.org.